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April 25, 2025

**VIA ELECTRONIC FILING**

Honorable Wendy A. Kinsella  
United States Bankruptcy Court  
Northern District of New York  
100 South Clinton Street  
Syracuse, New York 13202

Re: *The Roman Catholic Diocese of Syracuse, New York;*  
*Chapter 11 Case No. 20-30663*

Dear Chief Judge Kinsella:

We are pleased to report to the Court that the London Market Insurers (“LMI”), the Diocese, the Participating Parties, and the Committee (collectively, the “LMI Settlement Parties”) have reached a settlement whereby LMI have agreed to pay \$22.5 million to the Trust and, in return, the Diocese and the Committee have agreed to the same terms as in the LMI Settlement Agreement for which court approval has been sought in The Diocese of Rochester’s chapter 11 case pending in the United States Bankruptcy Court for the Western District of New York, Case No. 19-20905 (PRW) [Docket No. 3072], and in The Diocese of Rochester’s proposed chapter 11 plan [Docket No. 3026].

As settling insurers, LMI will not pursue the plan confirmation objections, motions *in limine*, and claim objections they filed and/or joined during the plan confirmation proceedings. Likewise, the Diocese and Committee will not pursue or seek rulings as respects LMI or the LMI Policies during the plan confirmation proceedings. LMI do not anticipate participating in next week’s confirmation hearing, but will have an attorney representative present in the courtroom to observe and respond to any questions the Court may have.

The LMI Settlement Parties wish to extend their collective gratitude to all of the mediators for their efforts which were ultimately successful in bringing about this mediated resolution.

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Respectfully submitted,

BOND, SCHOENECK & KING, PLLC

*/s/ Stephen A. Donato*  
Stephen A. Donato

Reviewed and Agreed:

STINSON LLP

*/s/ Rober T. Kugler*  
Rober T. Kugler

CLYDE & CO US LLP

*/s/ Catalina J. Sugayan*  
Catalina J. Sugayan

cc: All ECF notice parties